

LIST OF NECESSARY DOCUMENTS

(4 copies: 2 in English and 2 in the original language)

1. The loan application of the company requesting the financing.
2. Yorklyn Finance form " General Information " due fill up.
3. Copy of the certificate accrediting the registration of all changes the society suffered in its statutes.
4. The requested financing amount, with the supporting documents justifying its use.
5. A business plan about the project should contain the following information:
 - A) Executive Summary
 - B) Description of the Product or Service
 - C) Marketing Strategy
 - D) Analysis of the Market and the Competition
 - E) Exit Strategy
 - F) Investment Size and, if known, Structure Requested
 - G) Resumes of Key Management
 - H) Brief History of the Company
 - I) Summary Projections and Current Financial Statements
6. Available funds of the client for the project.
7. Assets and liabilities of the company (corresponding to the last 3 exercises) and movements of the account.
8. Decision of the Board of Directors requesting a credit.
9. Name of the authorized person or persons to sign in the name of the company to be financed.
10. Commercial and banking references.
11. Project Details. / Intention of the loan.
12. Identity of the Companies and partners involucrate in the Project.
13. An exact location of the project with pictures and maps.
14. Contracts connected with the project (sales, leases).

15. Available guarantees of the company requesting the financing.
Besides, descriptions of such guarantees (complete information).
16. Directors' Curriculum Vitae and / or Partners' Curriculum Vitae
17. Income tax of being to the current in the payment of taxes.
18. Appraisal about assets will be used as collateral.
19. Project value when it's finished.
20. Insurances Policy to cover the business (machinery, personnel, etc).